

City of Scottsdale Community Assistance Office



Consolidated Annual Performance Evaluation Report (CAPER)

Program Year One

Program Year: Period July 1, 2015 through June 30, 2016

Community Development Block Grant Entitlement





First Program Year CAPER

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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The City of Scottsdale awarded CDBG funds for public services, emergency and transitional housing, housing rehabilitation and emergency repair programs, acquisition, and public facility improvements. HOME funds were awarded for homeownership opportunities through homeowner occupied Housing Reconstruction. In addition to the programs and activities funded, the CAPER discusses the actions the City took to address lead-based paint hazards, barriers to affordable housing, households at or below the poverty level, and fair housing.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Administration	Administration	CDBG: \$	Other	Other	5	1	20.00%	1	1	100.00%

Affordable Housing Objective 1 - Emergency Repairs	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	260	41	15.77%	52	41	78.85%
Affordable Housing Objective 2 - Housing Rehab	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	50	9	18.00%	10	10	100.00%
Affordable Housing Objective 3 - Roof Repair	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	70	15	21.43%	14	15	107.14%
HOME Funding Objective	Affordable Housing		Homeowner Housing Added	Household Housing Unit	0	0		1	0	0.00%
HOME Funding Objective	Affordable Housing		Homeowner Housing Rehabilitated	Household Housing Unit	5	0	0.00%			
Non-Housing Community Development Objective	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	125	25	20.00%	25	25	100.00%
Public Service Objective	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2695	663	24.60%	522	663	127.01%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City of Scottsdale awarded CDBG funds for public services, emergency and transitional housing, housing rehabilitation and emergency repair programs, acquisition, and public facility improvements. HOME funds were awarded for homeownership opportunities through homeowner occupied Housing Reconstruction. In addition to the programs and activities funded, the CAPER discusses the actions the City took to address lead-based paint hazards, barriers to affordable housing, households at or below the poverty level, and fair housing.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG
White	364
Black or African American	227
Asian	11
American Indian or American Native	32
Native Hawaiian or Other Pacific Islander	0
Total	634
Hispanic	117
Not Hispanic	548

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

In addition to the races captured above, the template demographic report for the City of Scottsdale also captured the following races:

Black/White: 13

American Indian/White: 1

American Indian/Black: 1

Other: 16

Given this information, a total of 665 families were assisted with these additional races incorporated into the total.

During FY 2015/16, Scottsdale serviced a total of 665 families with CDBG funds. As above table shows, the percentage of White households assisted in Scottsdale was 55 percent compared to 45 percent to minority households. Hispanic families accounted for 18 percent of total number of families assisted.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG		4,179,732	1,382,968

Table 3 – Resources Made Available

Narrative

The amount expended during FY2015/16 only identifies that total amount of CDBG funds expended. In addition to the CDBG funds, \$515,925.00 was also expended for Human Services Activities funded through other sources:

Scottsdale Care 140,000.00

General Funds 170,500.00

SRPMIC 205,425.00

Totaling: \$515,925.00

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
CDBG Eligible Block Groups	11	0	Areas for area benefit through CDBG Program.
Citywide	89	100	Areas for individual benefit and program administration.

Table 4 – Identify the geographic distribution and location of investments

Narrative

The City of Scottsdale administered several programs in the FY 2015/16 program year, which includes public service activities, creation and sustaining affordable housing, public facilities and infrastructure improvements.

The City received Program Income in the amount of \$146,809 and expended \$146,809 toward eligible projects. The total amount of CDBG funds expended (to include administration costs) was \$1,382,968.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City of Scottsdale utilizes federal CDBG, HOME, and Section 8 Housing Choice Voucher programs to assist low-income persons. On a local level, Scottsdale allocates General Funds for brokerage services, domestic violence shelter services, legal services, regional shelter services, and senior services and allocates Endowment funds for community projects and youth programs. In addition, the City allocates Scottsdale Cares funds to promote positive development and self-sufficiency, and address crisis needs. Scottsdale Cares is a utility bill donation program that allows residents to donate \$1 on every utility bill to be allocated to social service agencies. Salt River Pima Maricopa Indian Community Funds are utilized to support meal programs in the community.

Non-federal resources allocated for FY 2015/16:

- \$200,000 City of Scottsdale General Fund
- \$140,000 Scottsdale Cares Fund
- \$230,425 Salt River Pima Maricopa Indian Community (SRPMIC)
- \$6,200 Endowment

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of homeless households to be provided affordable housing units		4
Number of non-homeless households to be provided affordable housing units	811	785
Number of special-needs households to be provided affordable housing units		30
Total	811	819

Table 5- Number of Households

	One-Year Goal	Actual
Number of households supported through rental assistance	735	754
Number of households supported through the production of new units		
Number of households supported through the rehab of existing units	76	68
Number of households supported through the acquisition of existing units		
Total	811	819

Table 6 - Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The City of Scottsdale administered several programs in FY 2015/16, which includes public services, affordable housing, public facilities and infrastructure improvements. The anticipated expenditures for CDBG were \$1,121,598 including program income. The City received Program Income in the amount of \$146,809 and expended \$146,809 toward eligible projects. The total amount of CDBG funds expended including administration costs was \$1,382,968.

Discuss how these outcomes will impact future annual action plans.

For FY 2016/17 the City of Scottsdale anticipates awarding \$1,183,016 in CDBG, \$200,654 in HOME, \$150,000 in Scottsdale Cares and \$200,000 in General Funds.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Persons Served	CDBG Actual	HOME Actual
Extremely Low-income	558	0
Low-income	100	0
Moderate-income	7	0
Total	665	0

Table 7 – Number of Persons Served

Narrative Information

FY 2015-16	Proposed	Assisted
*Arizona Bridge to Independent Living (ABIL)	8	2
Big Brothers Big Sisters of Central Arizona (BBBSAZ)	44	44
CASS (Central Arizona Shelter Services, Inc.) PF	20	90
Chrysalis Shelter for Victims of Domestic Abuse, Inc.	25	17
Family Promise - Greater Phoenix	320	343
Florence Crittenton	13	36
Homeward Bound	34	55
Save the Family Foundation of Arizona	5	33
STARS (Scottsdale Training and Rehabilitation Services)	57	45
TOTALS	526	665

*ABIL's activity is from FY2014/2015; however it was closed in FY2015/2016.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Scottsdale is an active participant in the Maricopa Association of Government (MAG) Continuum of Care Task Force and shares responsibility of the regional solution to the problems of Homelessness. Each year Scottsdale allocates funding to human service activities to address homelessness.

The following table lists the resources and supportive services to meet the needs of those at risk of becoming homeless as well as those who are currently homeless.

<u>Funding Source</u>	<u>Amount</u>	<u>Agency Name</u>	<u>Service Provided</u>	<u>Outcome</u>
Homeless				
SRPMIC	\$30,000	Central AZ Shelter Services	Regional Single Adult Shelter	Provided assistance to 76 individuals.
General Funds	\$30,000	Sojourner Center	Crisis shelter & Supportive Services	Provided assistance to 7 individuals.
General Funds	\$30,000	Family Promise.	Emergency Shelter	Provided assistance to 330 individuals.
CDBG	\$108,752	Central AZ Shelter Services	Vista Colina Emergency Shelter Improvements	Provided assistance to 90 families
General Funds	\$30,000	Catholic Charities	My Sister's Place	Provided assistance to 9 women.
CDBG	\$22,954	Family Promise-Greater Phoenix	Emergency Shelter Program	Provided assistance to 343 individuals.
CDBG	\$22,548	Save the Family	Case Management and Adult Services	Provided assistance to 33 individuals.
Scottsdale Cares	\$26,125	Family Promise	Emergency Shelter Program	Provided assistance to 330 individuals.
Victims of Domestic Violence				
CDBG (Public Service)	\$27,707	Chrysalis Shelter	Crisis Shelter	Provided services to 17 adults and their children
CDBG (Public Service)	\$20,524	Florence Crittenton	Transitional Housing	Provided service to 36 girls
General Funds	\$9,000	Chrysalis Shelter (Utilities)	Transitional Housing	Provided services to 17 individuals and their children.
CDBG(Public Service)	\$14,089	Homeward Bound	Case Management and Supported Services	Provided services to 55 individuals and their children.
Scottsdale Cares	\$6,240	Homeward Bound (Utilities)	Paid for utility costs	Provided services to 28 individuals and their children.
General Funds	\$30,000	Tumbleweed Center for Youth	Transitional Housing	Provided services to 17 individuals.

Risk of Becoming Homeless Chart

Addressing the emergency shelter and transitional housing needs of homeless persons

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The City of Scottsdale provides funding assistance and licensee agreements to non-profit providers of services to Scottsdale’s youth, seniors, special needs populations, victims of domestic violence, persons and families in crisis, and disabled persons.

The City allocates Community Development Block Grant (CDBG), Scottsdale Cares, General Funds and Salt River Pima-Maricopa Indian Community (SRPMIC) funding to various agencies that provide programs and services for assistance with food and other supportive services for worst case needs identified in the community. The City improves the quality of life through connectivity-people to services, providing access to basic needs, and providing prevention assistance through intake and referral.

The City of Scottsdale human services centers, Vista del Camino and Paiute Neighborhood Center employs full-time social workers to assist individuals in obtaining services and resources including homeless food bags, food boxes, bus passes, emergency rent assistance, and utility assistance. Social workers also make necessary referrals to other social service agencies including DES, Keogh for AHCCCS, WIC, and Family Housing HUB.

The following table lists the resources and supportive services to meet the needs of those at risk of becoming homeless as well as those who are currently in crisis or homeless.

Funding Source	Amount	Agency Name	Service Provided	Outcome
Homeless Prevention				
SRPMIC	\$29,000	Concerned Citizens for Community Health	Food Resource Program	Provided 3725 seniors or disabled with weekly grocery bags
Scottsdale Cares	\$17,000	Alzheimer's Association Desert Southwest	Alzheimer's Support Program	Assisted 853 Individuals
General Funds	\$23,750	Jewish Family & Children's Service (JFCS)	JFCS (In-Home Based Program)	Assisted 74 Individuals
General Funds	\$18,000	Community Legal Services, Inc.	Strategic Legal Advocacy for Low-Income Scottsdale Residents	Assisted 187 Individuals
SRPMIC	\$53,280	Tempe Community Action Agency	Senior Action Congregate meals	Provided meals to 495 Individuals
Adults in Crisis				
Scottsdale Cares	\$12,299	Community Bridges, Inc.	Crisis Care & Peer Support	Assisted 540 Individuals in crisis
SRPMIC	\$29,000	Concerned Citizens for Community Health	Emergency Brown Bag Program	Assisted 3725 Individuals in crisis
General Funds	\$30,000	Sojourner Center	Crisis Shelter and Supportive Services	Assisted 7 Individuals
CDBG	\$22,548	Save the Family	Case Management and Adult Service	Assisted 33 Individuals in crisis
Persons with Disabilities				
CDBG	\$41,047	Scottsdale Training and Rehabilitation services (Osborn)	Employment Services and Work Center	Assisted 45 Individuals
Scottsdale Cares	\$19,000	Scottsdale Training and Rehabilitation Services (CDDIA)	Facility based training and employment	Assisted 199 Individuals
General Funds	\$21,000	Dust: partners in Health and Aging	Promote aging in place through transportation and In-Home Services	Assisted 411 Individuals
General Funds	\$25,000	Jewish Family and Children Services	Older Adults In-Home Program	Assisted 79 Individuals
SRPMIC	\$29,000	Concerned Citizens for Community Health	Food Resource Program	Assisted 3725 Individuals
SRPMIC	\$13,555	Foothills Caring Corp., Inc.	Mobile Meals, Van transportation, Training and Matching	Assisted 252 Individuals
SRPMIC	\$77,250	Tempe Community Action Agency	Home Delivered Meals	Assisted 534 Individuals
Early Childhood, Youth and Families				
Scottsdale Cares	\$5,000	Big Brothers Big Sisters of Central AZ	Pueblo Elementary Site-Based Program	Assisted 9 youths
CDBG	\$11,018	Big Brothers Big Sisters of Central AZ	Scottsdale Mentoring program	Assisted 44 youths
Scottsdale Cares	\$20,900	Boys & Girls Club of Scottsdale	Operation Outreach	Assisted 636 children/youth
Scottsdale Cares	\$6,240	Homeward Bound	Scattered sites utility assistance	Assisted 28 youths
CDBG	\$14,089	Homeward Bound	Family Services for scattered sites	Assisted 55 youths
Scottsdale Cares	\$8,500	Save the Family	Youth Services	Assisted 11 youths
Scottsdale Cares	\$8,400	Aid to Adopt of Special Kids	Special Friends mentoring	Assisted 7 youths
Scottsdale Cares	\$8,500	Arizona Friends of Foster Children Foundation	Foster Child Services	Assisted 71 youths
Scottsdale Cares	\$8,036	Teen Lifeline	General Support	Assisted 1259 youths
Seniors				
SRPMIC	\$13,555	Foothills Community Foundation	Homebound Elders & Disabled	Assisted 252 Individuals
General Funds	\$25,000	Jewish Family & Children's Service (JFCS)	JFCS (In-Home Based Program)	Assisted 79 Individuals
SRPMIC	\$55,620	Tempe Community Action Agency	Senior Action Congregate meals	Provided meals to 417 Individuals

Risk of becoming homeless & the homeless chart

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The worst case needs identified in Scottsdale are low-income renters who pay more than half of their income for rent. The City of Scottsdale's Housing Choice Voucher Program provides housing payment assistance to 735 qualifying households that are limited to extremely-low and very-low income individuals and families. In an effort to reduce homelessness, and give priority to the homeless, elderly and disabled population, the Housing Choice Voucher Program awards preference points to these applicants who receive priority assistance based on need. This implementation to the program allows the most disadvantaged applicants to receive life sustaining services in an expedited manner while simultaneously addressing worst case housing needs.

In addition to Housing Choice Voucher Program, the City allocates Community Development Block Grant (CDBG), Scottsdale Cares, General Funds and Salt River Pima-Maricopa Indian Community (SRPMIC) funding to various agencies that provide programs and services for assistance with food and other supportive services for worst case needs identified in the community.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

N/A – The City of Scottsdale does not have any public housing.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

N/A – The City of Scottsdale does not have any public housing.

Actions taken to provide assistance to troubled PHAs

N/A – The City of Scottsdale does not have any public housing.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

In an effort to incentivize and encourage reinvestment for single family residential, energy efficiency improvements and green building principals, City Council approved a permit fee waiver of the City's approved Planning, Neighborhood and Transportation Department Rates and Fees Minimum Combination Miscellaneous Permit Fee associated with participation in the City's Green Housing Rehabilitation Program. The fee waiver will be effective May 19, 2016 for a period of three (3) years. Furthermore, a Green Rehabilitation permit will be issued for all rehabilitation work performed through the Program. The city building inspector will inspect all code compliance related work and the city's Housing Rehabilitation Specialist will inspect for all of the green building related work. Upon passing final inspection, a Green Certificate of Occupancy will be issued by the city permit services department and issued to the homeowner.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The City of Scottsdale took the following actions to address obstacles to meeting underserved needs including:

- Increased levels of code enforcement to preserve neighborhoods
- Fund programs offering rehabilitation to preserve older housing stock
- Fund non-profit agencies to provide programs and services to the elderly and frail elderly
- Increase services for basic needs
- Continue to target capital improvements including but not limited to:
- Neighborhood oriented public improvements
- Economic Development
- Continue to provide services to the community, including but not limited to:
- Homeowner-occupied Housing Rehabilitation, Roof Repair and Replacement and Emergency repair Programs for low-income householdsAccessibility modificationsHome ownership counseling and purchase assistanceRental assistance (Section 8 Housing Choice Voucher Program) Homeownership opportunities through Community Land TrustTax counseling assistance at Senior Centers and Paiute Neighborhood CenterEmergency rent and utility assistance through Vista Del Camino

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

(Per our converted word document this section was "Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j). However, in IDIS this section is duplicated for "Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j))

The following measures were taken by the City of Scottsdale to inform residents about the hazards of lead-based paint, and to ensure HUD-funded housing rehabilitation projects effectively address lead paint hazards:

- In an effort to educate citizens about lead-based paint hazards, the City distributed a copy of the Environmental Protection Agency (EPA) brochure - The Lead-Safe Certified Guide to Renovate Right to all applicants assisted through the City's Housing Rehabilitation Programs. Applicants must sign a receipt acknowledging receipt of this brochure.
- In all housing rehabilitation activities, lead-hazards are identified through an independent Risk Assessment at no cost to the homeowner. The assessment firm determines all areas where lead is present and provides a Lead-Based Paint Risk Assessment Report to the City. The report is then used to help the Housing Rehabilitation Coordinator determine what aspects of the housing rehabilitation project require lead paint safe work practices.
- A copy of the Lead-Based Paint Risk Assessment Report is given to the property owner, and the property owner must sign a receipt for the report. The Housing Rehabilitation Coordinator reviews the Lead-Based Paint Risk Assessment Report with the property owner to ensure they understand the information provided in the report, and acknowledge the identified components containing lead-based paint.
- Lead-based paint work is closely monitored by the Housing Rehabilitation Coordinator throughout the project to make certain items are correctly addressed per the specifications and in the least amount of time to avoid disruption to the household.
- In compliance with the Housing Rehabilitation Program's Relocation Policy, a property owner may be eligible for temporary relocation accommodations when the rehabilitation project requires the disturbance of materials containing lead-based paint.
- Upon completion of lead reduction work, a clearance test is conducted at the property by the assessment firm; a lead-based paint clearance test is completed to document that lead hazards were mitigated. If a contractor fails a clearance test, the expense of a second clearance test is borne entirely by the contractor. The City of Scottsdale continues to test homes constructed prior to 1978 for lead-based paint in compliance with 24 CFR part 35. All pre-1978 homes that receive assistance through the Housing Rehabilitation and/or Roof Repair and Replacement Program were tested and abated if applicable. The cost associated with lead-based paint remediation continues to increase the total cost of housing rehabilitation projects. In order to keep the costs of lead-based paint testing from adding directly to the cost of each housing rehabilitation project, the City pays for lead-based paint risk assessments and corresponding clearance tests at no cost to the property owner's project.

Category	Units/Persons Assisted
Single Family Housing Rehabilitation	4
Emergency Repair	1

Table 8 - Lead-Based Paint Remediation

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City of Scottsdale took the following actions to reduce the number of families in poverty including:

Intake and case management,

- Food boxes,
- Utility assistance, and
- Emergency mortgage and rent assistance.

Long term strategies are provided through the Section 8 Family Self-Sufficiency Program, the Vista Job Prep Program and case management and employment services that are provided by non-profit organizations.

Local non-profits including A New Leaf, Central Arizona Shelter Services (CASS), Chrysalis Shelter for Victims of Domestic Violence, Homeward Bound, Family Promise of Greater Phoenix, Save the Family Foundation of Arizona, Florence Crittenton and Sojourner Center help stabilize households through emergency and transitional housing. These emergency and transitional housing services are also accompanied by supportive resources and employment services.

The Section 8 Family Self-Sufficiency Program combines the resources of case management with career counseling and job coaching with longer term assistance through Section 8 Rental assistance to achieve economic independence. Family Self-Sufficiency also includes opportunities for further education, financial literacy, establishing Individual Development Accounts, Individual Development Empowerment Accounts and multiple forms of homeownership assistance with the results that some graduates become self-sufficient homeowners in the Community.

The City of Scottsdale also actively markets the Earned Income Tax credit to its citizens. Three City facilities, Via Linda Senior Center, Granite Reef Senior Center and Paiute Neighborhood Center, provided space and resources for AARP to provide free tax preparation.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City of Scottsdale furthers delivery system for housing and community development including:

- Program delivery

- Homeownership
- Housing Rehabilitation Programs
- Home Accessibility Modification Program
- Housing Choice Voucher Program (rental assistance)
- Family Self-Sufficiency Program
- Maximizing community resources for revitalization
- Economic Development – Façade Improvement Program
- Development of other community resources is ongoing and will continue to include:
- Regional cooperation in:
 - The Maricopa HOME Consortium
 - The MAG Continuum of Care Committee on Homelessness and
 - The East Valley Needs Assessment
- Local initiatives, including:
 - Brokerage licenses to non-profit service providers in City facilities
 - The Scottsdale Cares utility donation program
 - General Fund allocations to regional homeless facilities
 - Salt River Pima Maricopa Indian Community Funds
 - Endowment Fund allocations for community projects and programs for the public good

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City of Scottsdale enhanced coordination between public and private agencies through housing and community development including:

- Program delivery,
- Homeownership
- Housing Rehabilitation
- Maximizing community resources for revitalization
- Regional cooperation in:
 - The Maricopa HOME Consortium, The MAG Continuum of Care Committee on Homelessness, The East Valley Needs Assessment,
- Local initiatives, including: Brokerage licenses to non-profit service providers in City facilities, The Scottsdale Cares utility donation program, General fund allocations to regional homeless facilities.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Last year Scottsdale worked with various local fair housing agencies, public housing agencies, and our local Housing and Urban Development (HUD) field office to present a full day conference “Dare to Be

Fair” for landlords, housing recipients, and housing staff to receive education on fair housing issues. The City of Scottsdale maintained a fair housing page on its website which included a direct link to HUD’s fair housing website as well as a discrimination complaint form. The City of Scottsdale actively participates in the Arizona Fair Housing Partnership and yearly works with the partnership to provide education to landlord and tenants on fair housing issues.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Monitoring is an on-going process of review to ensure adequate performance and compliance with all applicable federal regulations and policies. Appropriate planning, implementation, communication, and follow up during each phase of the activities are effective tools for improving performance and avoiding non-compliance. The typical phases of an activity include the initial allocation of funding, written agreements (contract), monthly progress/performance reports, monthly demographic reports, request of expenditure reimbursements, and closing reports.

Forms of Monitoring

Monitoring may include, but is not limited to the following procedures:

- Review of monitoring reports, audits, and management letters at the time of application.
- Review of Federal requirements during contract signing.
- Review of periodic reimbursement requests and periodic performance reports.
- Technical Assistance (meetings, telephone calls, site visits, written correspondence, etc.)
- Desk reviews (consists of in-house reviews of documentation submitted to the reviewer, program files, and financial records).
- On-site reviews (consists of reviewing program files and financial records).

Risk Assessment

The level of monitoring to be conducted is determined by a risk analysis assigned to the entity. Entities receiving CDBG/HOME funds will be evaluated annually to determine the appropriate risk classification. Entities deemed to be “low risk” will be subject to desk review. Entities deemed to be “high risk” will be subject to an on-site monitoring review.

To be classified as “low-risk”, an entity must generally meet the following criteria:

- An on-site visit has been conducted within the last two years, and
- There has been insignificant or no compliance or performance problems noted.

To be classified as “high-risk”, an entity may meet one or more of the following risk factors:

- An on-site visit has not been conducted within the last two years,
- The entity is new to the CDBG or HOME Program,

- There has been a high rate of employee turnover or turnover in key staff positions,
- There has been noncompliance with one or more contract provisions,
- There were significant findings and/or concerns noted in previous desk reviews or on-site monitoring visits,
- There are significant unresolved audit findings,
- There has been a high incidence of citizen or vendor complaints,
- Reimbursement requests or performance reports contain inaccurate information, and
- There is a demonstrated need for on-going technical assistance. Please note the risk designations are not limited to the above-stated conditions and may be assigned due to other circumstances, if required. Public agencies are monitored every other year. Housing-related agencies are monitored annually.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Notification of the availability of the City's annual performance report for Program Year period July 1, 2015 through June 30, 2016 was published in the Arizona Republic on August 24, 2016, with a 15-day public comment period through September 17, 2016. The City's annual performance report was also made available through the City's website.

A notice was also posted in officially designated public places. IDIS reports are made available to residents if they request copies of the CAPER.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City of Scottsdale did not identify and changes to its program objectives for FY 2015/2016.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

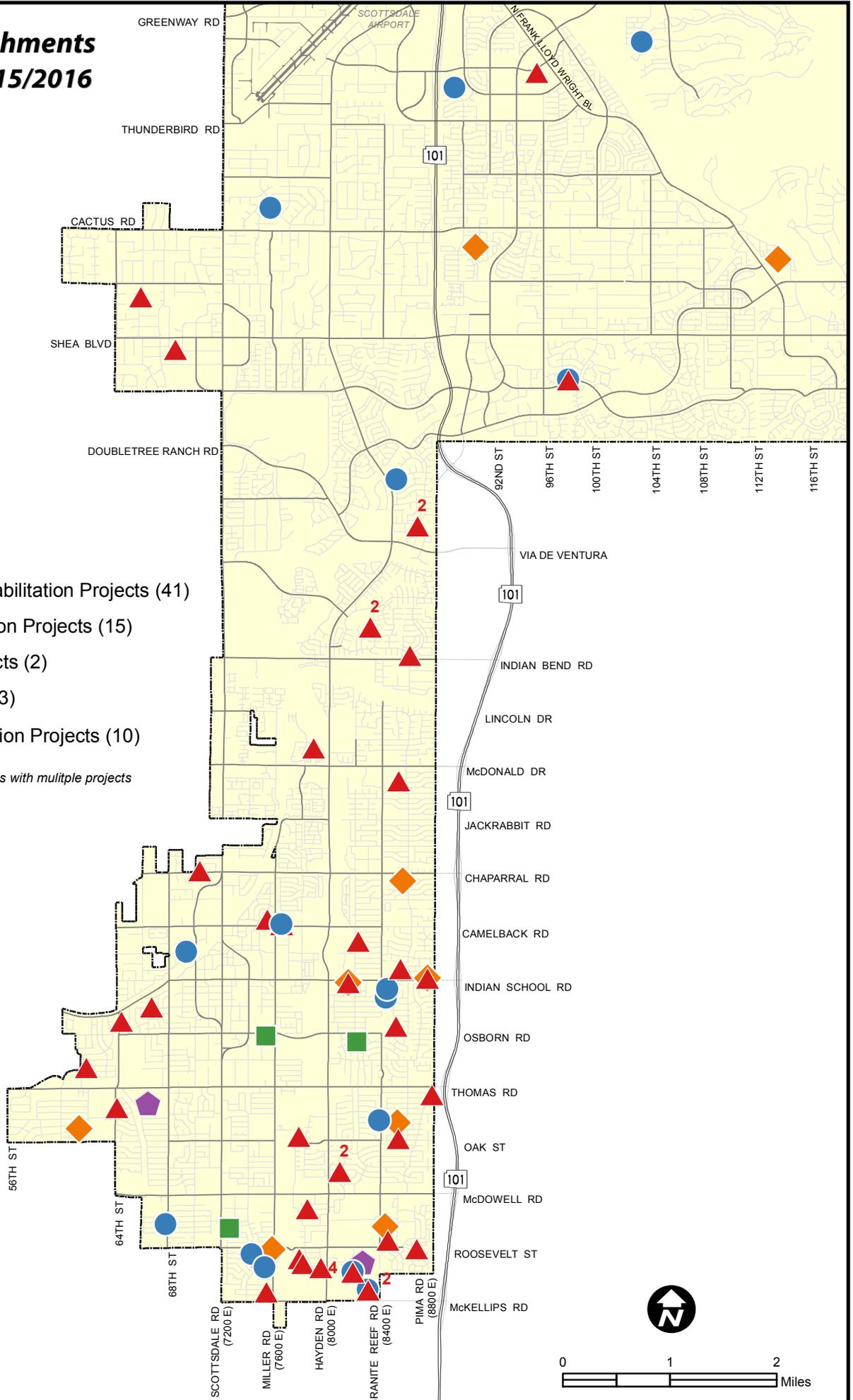
No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

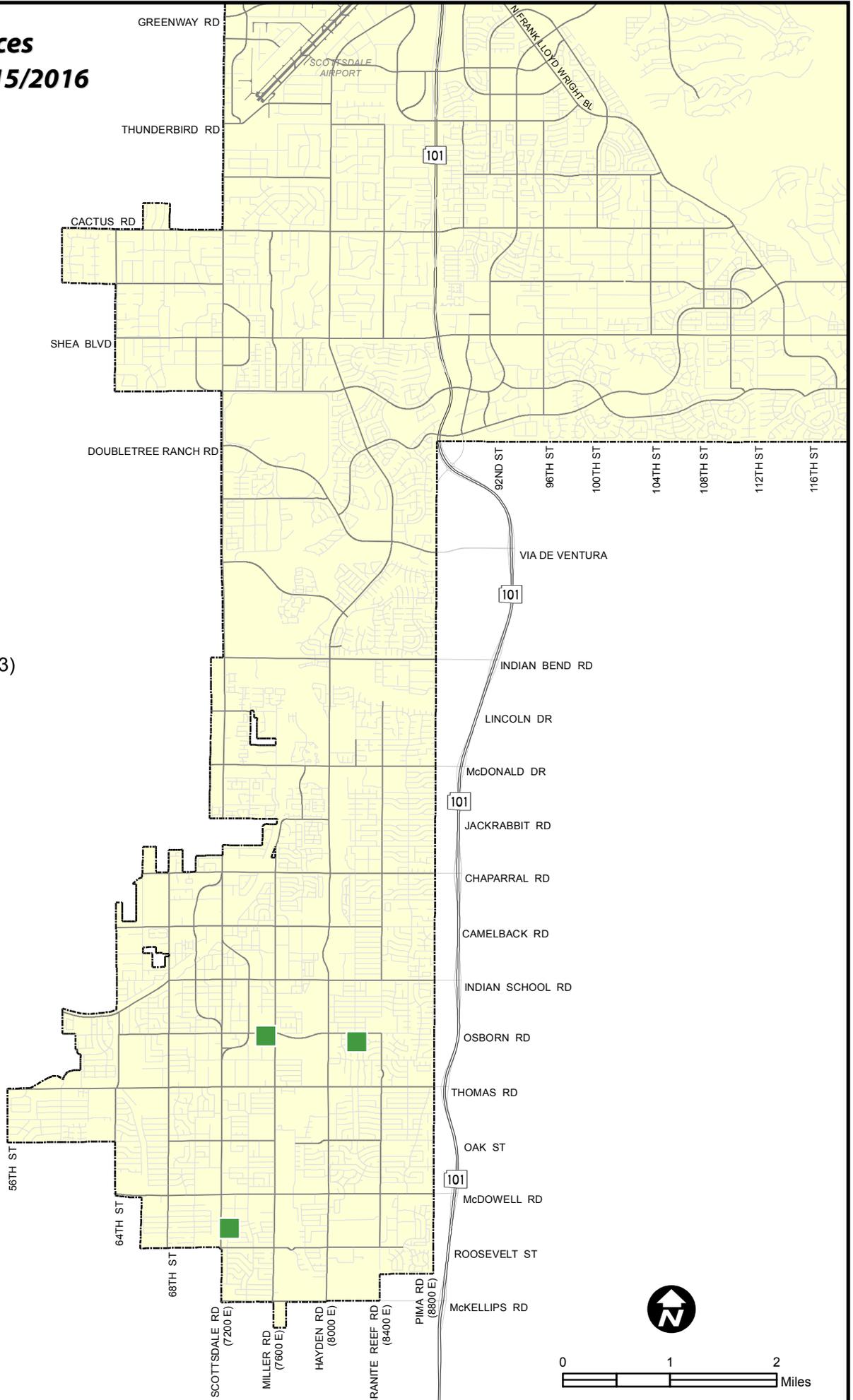
CDBG Accomplishments Program Year 2015/2016

-  Emergency Rehabilitation Projects (41)
-  Roof Rehabilitation Projects (15)
-  Ability 360 Projects (2)
-  Public Services (3)
-  Major Rehabilitation Projects (10)

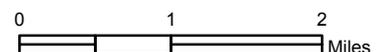
Numbers on map indicate locations with multiple projects



Public Services Program Year 2015/2016

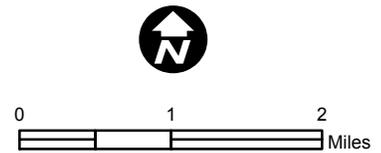
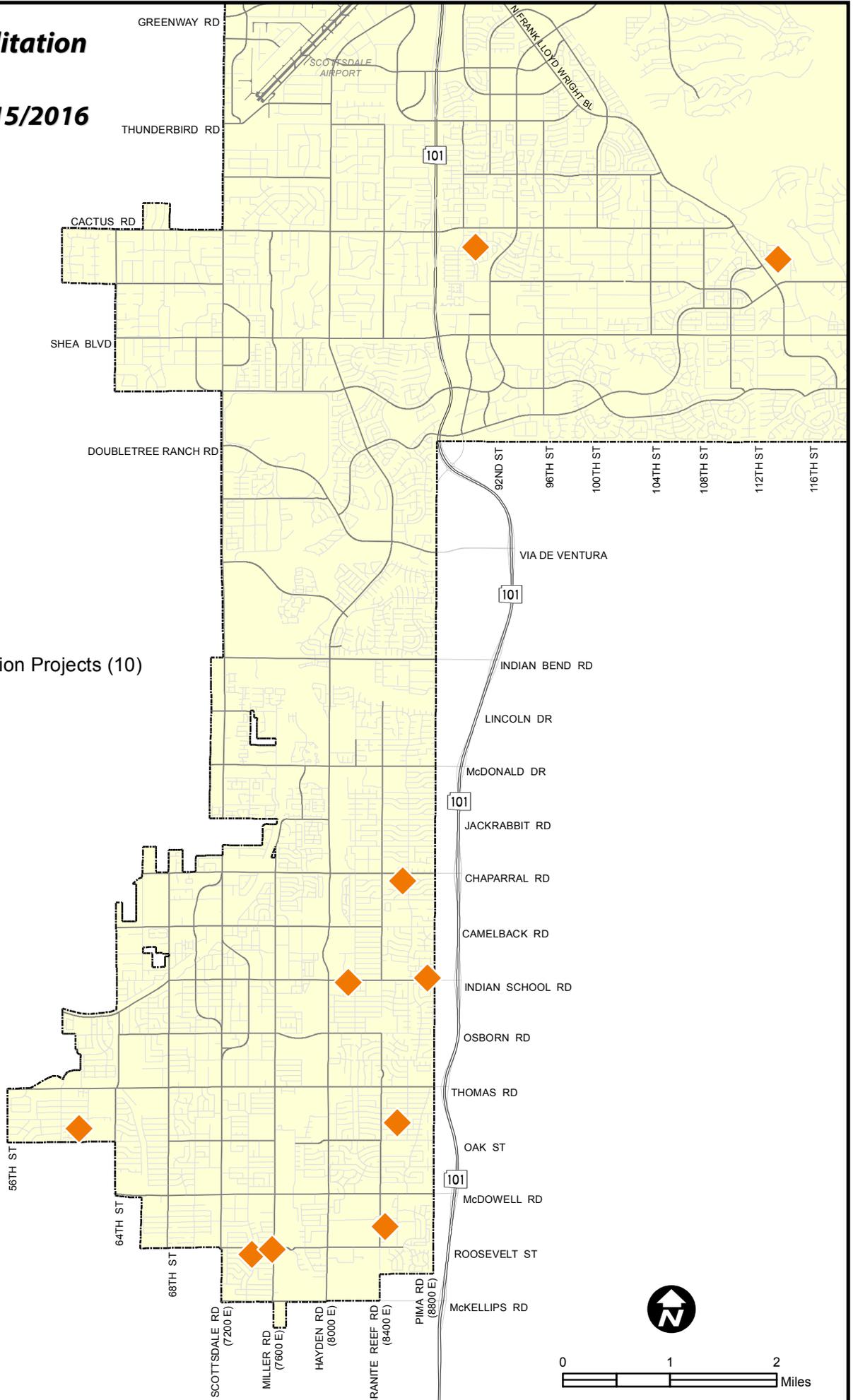


■ Public Services (3)



Housing Rehabilitation Projects Program Year 2015/2016

◆ Major Rehabilitation Projects (10)



THE ARIZONA REPUBLIC

STATE OF ARIZONA }
COUNTY OF MARICOPA } SS.

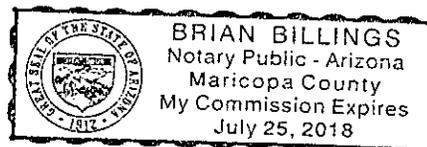
Angelina Aguilar, being first duly sworn, upon oath deposes and says: That she is a legal advertising representative of the Arizona Business Gazette, a newspaper of general circulation in the county of Maricopa, Coconino, Pima and Pinal, State of Arizona, published in Phoenix, Arizona, by Phoenix Newspapers Inc., which also publishes The Arizona Republic, and that the copy hereto attached is a true copy of the advertisement published in the said paper on the dates as indicated.

The Arizona Republic

8/24/2016



Sworn to before me this
24TH day of
August A.D. 2016


Notary Public

**CITY OF SCOTTSDALE
PUBLIC NOTICE**
The Consolidated Annual Performance and Evaluation Report (CAPER), covering the Community Development Block Grant (CDBG) funds that the City of Scottsdale received from the US Department of Housing and Urban Development (HUD) for fiscal year July 1, 2015 through June 30, 2016, has been completed and is available for review August 17 through August 31, 2016 at the City of Scottsdale Community Assistance Office, 6535 E. Osborn Rd., Building 8, Scottsdale, AZ 85251 between 8:00 a.m. and 5:00 p.m., Monday through Friday; at the City's Public Libraries, and through the City's Web site <http://www.scottsdaleaz.gov/social-services/cdbg-home>. This report includes the accomplishments of projects and activities undertaken during the year.
Written comments may be directed to Michelle Albanese, Community Assistance Manager, at the above address. The CAPER will be submitted to HUD, Community Planning and Development Phoenix Office, for review and approval on September 30, 2016. The City of Scottsdale Annual Community Assessment for Program Year 2014 (July 1, 2014 through June 30, 2015), from HUD, is available for review at the Community Assistance Office and the libraries. Copies are available by calling (480) 312-7647 or TTY at (480) 312-7411.
Pub. Aug. 24, 2016